

Board of Governors of the Federal Reserve System

FEDERAL RESERVE BANK
OF CLEVELAND



Annual Report of Holding Companies—FR Y-6

STATISTICS & ANALYSIS
DEPARTMENT

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Anthony E. Grieser

Name of the Holding Company Director and Official

Treasurer

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.



Signature of Holding Company Director and Official

04/16/2015

Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- ☐ is included with the FR Y-6 report
☒ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID 2513157
C.I. _____

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2014

Month / Day / Year

None

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Comunibanc Corp

Legal Title of Holding Company

122 East Washington Street, P.O. Box 72

(Mailing Address of the Holding Company) Street / P.O. Box

Napoleon

City

OH

State

43545

Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Anthony E. Grieser

Name

Treasurer

Title

419-599-1065

Area Code / Phone Number / Extension

419-599-4357

Area Code / FAX Number

tgrieser@thehenrycountybank.com

E-mail Address

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

☐ Yes Please identify the report items to which this request applies:

- ☐ In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
☐ The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

☒ No

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

None

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

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FRY-6

COMUNIBANC CORP., AN OHIO CORPORATION
NAPOLEON, OH
FISCAL YEAR ENDING DECEMBER 31, 2014

Report Item 1: Annual reports to shareholders to be forwarded in early April.

Report Item 2: Organization Chart

- (1-4) Comunibanc Corp., an Ohio Corporation
100% ownership of Common Stock
of
The Henry County Bank, an Ohio Corporation
122 East Washington Street
Napoleon, OH 43545

Report Item 3: Shareholders

- (1) (a) Cede & Co.
New York, NY 10004
(b) United States
(c) 275,472 or 33.24% shares of common stock
- (a) William L. Wendt
Napoleon, OH [REDACTED]
(b) United States
(c) 54,340 or 6.55% shares of common stock
- (2) None

Report Item 4: Insiders

- (1) Paul K. Chamberlin
Napoleon, Ohio [REDACTED]
 - (2) Furniture Store Owner
 - (3) (a) Director
(b) Director of The Henry County Bank
(c) PBCA Holdings, LLC
 - (4) (a) .02% shares of common stock
(b) None
(c) None
-
- (1) Fred T. Freppel
Napoleon, OH [REDACTED]
 - (2) Certified Public Accountant
 - (3) (a) Director
(b) Director & Secretary of The Henry County Bank
(c) Fred T. Freppel, CPA
 - (4) (a) .14% shares of common stock
(b) None
(c) None
-
- (1) Rick L. Fruth
Holgate, OH [REDACTED]
 - (2) Farmer
 - (3) (a) Director
(b) Director of The Henry County Bank
(c) Fruth Farms, LTD
(d) Fruth-Schwiebert Enterprises
 - (4) (a) None
(b) Fruth Farms LTD – 50%
(c) Fruth-Schwiebert Enterprises – 50%
-
- (1) Anthony E. Grieser
Napoleon, OH
 - (2) Banking
 - (3) (a) Director & Treasurer
(b) Executive Vice President & CFO & Director of The Henry County Bank
(c) None
 - (4) (a) .04% shares of common stock
(b) None
(c) None
-
- (1) Edmund G. Peper
Napoleon, OH [REDACTED]
 - (2) Attorney

- (3) (a) Director & Chairman
(b) Director & Chairman of the Board of The Henry County Bank
(c) Peper Law Firm; Partner in Peper Farm
- (4) (a) .40% shares of common stock
(b) None
(c) 39% Peper Farm

- (1) Victor W. Sonnenberg
Holgate, OH [REDACTED]
- (2) Retired Farmer
- (3) (a) Director
(b) Director of The Henry County Bank
(c) None
- (4) (a) .67% shares of common stock
(b) None
(c) None

- (1) Jeffrey L. Stober
Holgate, OH [REDACTED]
- (2) Farm Implement Sales
- (3) (a) Director
(b) Director of The Henry County Bank
(c) Vice President of Holgate Implement Sales, Inc.; Partner in Stober Brothers
- (4) (a) .04% shares of common stock
(b) None
(c) 33% of Holgate Implement Sales, Inc.; 50% of Stober Brothers

- (1) William L. Wendt
Napoleon, OH [REDACTED]
- (2) Banking
- (3) (a) Director & President
(b) President/CEO & Director of The Henry County Bank
(c) None
- (4) (a) 6.55% shares of common stock
(b) None
(c) None

- (1) Sharon S. Mack
Napoleon, OH [REDACTED]
- (2) Banking
- (3) (a) None
(b) Senior Vice President/Branch Operations The Henry County Bank
(c) None
- (4) (a) .03% shares of common stock
(b) None
(c) None

- (1) J. Kevin Yarnell
Napoleon, OH 43545

- (2) Banking
- (3) (a) None
(b) VP & Senior Loan Officer of The Henry County Bank
(c) None
- (4) (a) .03% shares of common stock
(b) None
(c) None

Results: A list of branches for your holding company: **COMUNIBANC CORP. (2513157) of NAPOLEON, OH.**
The data are as of **12/31/2014**. Data reflects information that was received and processed through **04/06/2015**.

Reconciliation and Verification Steps

- 1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
- 2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter **'OK'** in the **Data Action** column.
Change: If the branch information is incorrect or incomplete, revise the data, enter **'Change'** in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
Close: If a branch listed was sold or closed, enter **'Close'** in the **Data Action** column and the sale or closure date in the **Effective Date** column.
Delete: If a branch listed was never owned by this depository institution, enter **'Delete'** in the **Data Action** column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter **'Add'** in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.
The FR Y-10 report may be submitted in a **hardcopy** format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	896427	HENRY COUNTY BANK, THE	122 EAST WASHINGTON	NAPOLEON	OH	43545-164	HENRY	UNITED STATES	9706	0	HENRY COUNTY BANK, THE	896427	
OK		Full Service	276122	HOLGATE BRANCH	119 RAILWAY AVENUE	HOLGATE	OH	43527	HENRY	UNITED STATES	233800	2	HENRY COUNTY BANK, THE	896427	
OK		Full Service	1167106	LIBERTY CENTER BRANCH	523 EAST ST.	LIBERTY CENTER	OH	43532	HENRY	UNITED STATES	233802	4	HENRY COUNTY BANK, THE	896427	
OK		Full Service	424820	MALINTA BRANCH	109 TURKEY FOOT AVE	MALINTA	OH	43535	HENRY	UNITED STATES	233799	1	HENRY COUNTY BANK, THE	896427	
OK		Full Service	609823	NORTH SCOTT BRANCH	1423 SCOTT STREET	NAPOLEON	OH	43545	HENRY	UNITED STATES	233801	3	HENRY COUNTY BANK, THE	896427	
OK		Full Service	2246419	SOUTH PERRY STREET BRANCH	403 SOUTH PERRY ST.	NAPOLEON	OH	43545	HENRY	UNITED STATES	233803	5	HENRY COUNTY BANK, THE	896427	