

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

FEDERAL RESERVE BANK  
OF CLEVELAND

2015 JUL -7 P 2:16

STATISTICS & ANALYSIS  
DEPARTMENT

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Larry Coburn


Name of the Holding Company Director and Official

CEO/President/Director

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.



Signature of Holding Company Director and Official

07.02.2015

Date of Signature

For holding companies not registered with the SEC—  
Indicate status of Annual Report to Shareholders:

- ☒ is included with the FR Y-6 report  
☐ will be sent under separate cover  
☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID

C.I.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2014

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Empire Bancshares, Inc.

Legal Title of Holding Company

144 East High Street

(Mailing Address of the Holding Company) Street / P.O. Box

Hicksville

OH

43526-1163

City

State

Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Chad Yoder

CFO

Name

Title

419-542-7727

Area Code / Phone Number / Extension

419-542-8046

Area Code / FAX Number

yoderc.hix@thehicksvillebank.com

E-mail Address

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

☐ Yes Please identify the report items to which this request applies:

- ☐ In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.  
☐ The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

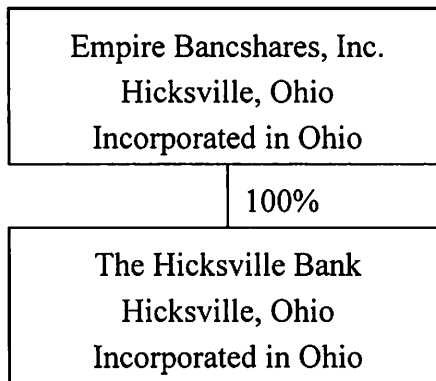
☒ No

**Form FR Y-6**

**Fiscal Year Ending December 31, 2014**

**Report Item**

- 1: a. The BHC is not required to prepare form 10K with the SEC.
- 1: b. The BHC does prepare an annual report for its shareholders.
- 2: Organizational Chart



**Supplement to Organizational Chart:**

- 2. a None
- 2. b None
- 2. c None
- 2. d None

**Empire Bancshares, Inc.**

**Hicksville, Ohio**

**Form FR Y-6**

**December 31, 2014**

**Report Item 3: Securities Holders**

**(1)(a)(1)(b)(1)(c)(2)(a)(2)(b)(2)(c)**

Current Securities Holders with ownership, control or holdings of 5% or more with power to vote as of 12-31-14

(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities
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Securities Holders not listed in (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-14

(2)(a) Name & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
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Deborah Bagenstose New Albany, Ohio, USA	USA	71,584      10.81%
Nancy A. Elder Trepashko Glenview, Illinois, USA	USA	69,612      10.51%
Cede & Co. Bowling Green Station New York, NY, USA	USA	137,102      20.71%
James P. Schmidt Hicksville, Ohio, USA	USA	34,099      5.15%

N/A

**Empire Bancshares, Inc.**  
**Hicksville, Ohio**  
**December 31, 2014**  
**Form FR Y-6**

**Report Item 4: Directors and Officers**  
**(1)(2)(3)(a)(b)(c) and (4)(a)(b)(c)**

(1) Name & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (Include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes Partnerships) if 25% or more of voting securities are held (List names of companies and percentages of voting securities held)
Deborah Bagenstose New Albany, Ohio, USA	N/A	N/A	N/A	None	71,584 10.81%	None	None
Nancy A. Elder Trepashko Glenview, Illinois, USA	N/A	Director	N/A	None	69,612 10.51%	None	None
James P. Schmidt Hicksville, Ohio, USA	Auto Dealer	Director	Director	President & Owner Jim Schmidt Family of Dealerships	34,099 5.15%	None	100% Jim Schmidt Family of Dealerships
Bruce E. Guilford Hicksville, Ohio, USA	Realtor	Director Chairman	Director/ Chairman	Sole Owner of Bruce Guilford Auctioneer Real Estate & Auctioneer Sole Owner of BADG Ltd.	9,300 1.40%	None	100% Bruce Guilford Auctioneer Real Estate & Auctioneer 100% BADG Ltd. 50% Guilford Investments 50% Guilford Brothers

**Empire Bancshares, Inc.**  
**Hicksville, Ohio**  
**December 31, 2014**  
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Stanley J. Yoder Defiance, Ohio, USA	Attorney	Director	Director	Director/ President of Maumee Valley Title Agency Member/Partner Weaner, Yoder, Hill & Weber Ltd.	6,804 1.03%	None	25% Maumee Valley Title Agency 28% Weaner, Yoder, Hill & Weber, Ltd. 33.3% WZWBH, Ltd.
David H. Casebere Edgerton, Ohio, USA	Photographer	Director	Director	Owner of Casebere Studio	3,215 0.49%	None	100% Casebere Studio
Joel R. Nester Bryan, Ohio, USA	Agricultural Consultant	Director	Director	Owner of Nester Ag, LLC Director/Treasur er of Brookside Laboratories Inc.	1,295 0.20%	None	100% Nester Ag, LLC
Larry Coburn Hicksville, Ohio, USA	N/A	Director, President & CEO	Director, President & CEO	None	500 0.08%	None	None
Cheryl A. Davis Hicksville, Ohio, USA	N/A	N/A	Executive Vice President	None	2,800 0.42%	None	None

**Empire Bancshares, Inc.**  
**Hicksville, Ohio**  
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Chad Yoder Hicksville, Ohio, USA	N/A	Treasurer	Chief Financial Officer	None	170 0.03%	None	None
Mary Kay Shimko Hicksville, Ohio, USA	N/A	N/A	Senior Vice President	None	1,000 0.15%	None	None
Mitchell D. Slattery Edon, Ohio, USA	Fuel Supplier	Director	Director	President/CEO of Slattery Oil Co., Inc.	2274 0.42%	None	33.33% Kids Oil, LLC



Results: A list of branches for your holding company: EMPIRE BANCSHARES, INC. (1071333) of HICKSVILLE, OH.  
The data are as of 12/31/2014. Data reflects information that was received and processed through 02/24/2015.

#### Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

#### Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.

Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

#### Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

#### Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	892223	HICKSVILLE BANK, THE	144 EAST HIGH STREET	HICKSVILLE	OH	43526	DEFIANCE	UNITED STATES	10552	0	HICKSVILLE BANK, THE	892223	
OK		Full Service	2804471	AUBURN BANKING CENTER	1130 WEST 15TH STREET	AUBURN	IN	46706	DEKALB	UNITED STATES	237963	2	HICKSVILLE BANK, THE	892223	
OK		Full Service	1225471	EDGERTON COMMUNITY BRANCH	304 NORTH MICHIGAN AVENUE	EDGERTON	OH	43517	WILLIAMS	UNITED STATES	237962	1	HICKSVILLE BANK, THE	892223	