

# Annual Report of Holding Companies FRY-6

STATISTICS & ANALYSIS

### Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

For Federal Reserve Bank Use Only

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

Date of Report (top-tier holding company's fiscal year-end): NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual December 31, 2014 should also be a senior official of the top-tier holding company. In Month / Day / Year the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chair-Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code) man of the board must sign the report. i, Lawrence Schimmoeller Reporter's Name, Street, and Mailing Address Name of the Holding Company Director and Official FJSB Bancshares, Inc. President/CEO Legal Title of Holding Company Title of the Holding Company Director and Official 120 N. Water Street, Box 186 attest that the Annual Report of Holding Companies (including (Mailing Address of the Holding Company) Street / P.O. Box the supporting attachments) for this report date has been pre-Ft. Jennings OH 45844 pared in conformance with the instructions issued by the Federal City State Zip Code Reserve System and are true and correct to the best of my knowledge and belief. Physical Location (if different from mailing address) With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this Person to whom questions about this report should be directed: information to the Federal Reserve. The Reporter also certifies Lawrence Schimmoeller President/CEO that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for 419-286-2527 confidential treatment submitted in accordance with the Board's Area Code / Phone Number / Extension "Rules Regarding Availability of Information," 12 C.F.R. Part 261, 419-286-2409 that the Reporter and individual consent to public release of all details in the report concerning that individual: Area Code / FAX Number Larry Schimmoeller (larry@fjsb.com E-mail Address Signature of Holding Company Director and Official Address (URL) for the Holding Company's web page Date of Signature Does the reporter request confidential treatment for any portion of this For holding companies not registered with the SECsubmission? Indicate status of Annual Report to Shareholders: Yes Please identify the report items to which this request applies: Is included with the FR Y-6 report will be sent under separate cover is not prepared In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

X No

### Form FR Y-6

### Fiscal Year Ending December 31, 2014

## Report Item

- 1: a. The BHC is not required to prepare form 10K with the SEC.
- 1: b. The BHC does prepare an annual report (counter statement format) for its shareholders.
- 2: Organizational Chart

FJSB Bancshares, Inc.
Fort Jennings, Ohio
Incorporated in Ohio

100%

Fort Jennings State Bank
Fort Jennings, Ohio
Incorporated in Ohio

# Supplement to Organizational Chart:

- 2.a None
- 2.b None
- 2.c None
- 2. d None

Results: A list of branches for your holding company: FJSB BANCSHARES, INC. (2524443) of FORT JENNINGS, OH. The data are as of 12/31/2014. Data reflects information that was received and processed through 02/24/2015.

- Reconciliation and Verification Steps

  1. In the Data Action column of each branch row, enter one or more of the actions specified below.

  2. If required, enter the date in the Effective Date column.

Actions

OK: If the branch information is correct, enter 'OK' in the Data Action column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the cale in the Effective Date column.

Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information. If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add. The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

100	H														
Effective Branch	, i	Branch Service Type	Branch ID Reeds	Branch ID DCOD* Popular Name	Street Address	Çiş	State Code		County	Country	FDIC UNINUM*	Office Number*	FDIC Office UNINUM* Number* Head Office	Head Office ID RSSD*	Comments
		Full Service	accu- a					Т		$\overline{}$					
	C3	(Head		FORT JENNINGS	120 NORTH	FORT			_	UNITED			FORT JENNINGS		
	$\sim$	Office)	830113	830113 STATE BANK, THE	WATER STREET JENNINGS OH	JENNINGS	HO	45844	45844 PUTNAM STATES	STATES	8357	0	0 STATE BANK, THE	830113	
				COLUMBUS GROVE 302 DELPHOS		SUS				UNITED		1	FORT JENNINGS		
	H	Full Service	2240565	2240565 BRANCH	ROAD	GROVE	НО	45830	45830 PUTNAM STATES	STATES	263489	2	2 STATE BANK, THE	830113	
					12 EAST MAIN					UNITED			FORT JENNINGS	7	
	靯	Full Service	3064188	3064188 LEIPSIC BRANCH	STREET	LEIPSIC	НО	45856	45856 PUTNAM STATES	STATES	361903	3	3 STATE BANK, THE	830113	
	·	Sull Source		3300169 OTTAWA RDANCH	1300 N LOCUST	OTTAWA	H	45875	UNITED 45875 PITTNAM STATES	UNITED	445435	4	FORT JENNINGS 4 STATE BANK, THE	830113	
	+	ruli service	-		SINCE			7001							
				LE	120 EAST MAIN			Ì		UNITED		•	FORT JENNINGS	21000	
	-	Full Service	3669266	3669266 BRANCH	STREET	OTTOVILLE OH		45876	45876 PUINAM STATES	SIAIES	229311		SIAIE BANK, IHE	830113	
	-														

FJSB Bancshares, Inc. Fort Jennings, OH Form FR Y-6	December 31, 2014	Report Item 3: Shareholders (1)(a)(1)(b)(1)(c)(2)(a)(2)(b)(2)(c)	Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 12-31-14	(1)(b) Number and Percentage of Country of Citizenship Each Class of Voting Securities (City, State, Country) or Incorporation Securities (2)(c) (2)(a) (2)(b) (2)(b) Percentage of Number and Percentage of Number and Number and Number and Percentage of Number and N	N/A N/A N/A N/A
		Report Item 3: Shareholders (1)(a)(1)(b)(1)(c)(2)(a)(2)(b)(	Current Shareholders with owner with power to vote as of 12-31-14	(1)(a) Name & Address (City, State, Country)	None

		_	FJSB Bancshares, Inc. Fort Jennings, OH	ares, Inc. gs, OH			×
			Form FR Y-6 December 31, 2014	Y-6 1, 2014			
Report Item 4: Directors and Officers (1)(2)(3)(a)(b)(c) and (4)(a)(b)(c)	rs and Officers 4)(a)(b)(c)						
(1) Name & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries	(3)(c) Title & Position with Other Businesses (Include names of other	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes Partnerships) if 25% or more of voting securities are held (List names of companies and percentages of voting securities
Douglas Beining Fort Jennings, OH	Electrician	Director	Director	Heitmeyer Farms - partner D & L Farms - partner	0.800%	N/A	N/A 25%
David A. Tabler Columbus Grove, Ohio	Business	Director	Director	Tabhack, IncPresident	%500.	N/A	20%
L. Duane Tooman Leipsic, OH	Businessman	Director	Director	Tooman Roofing & Painting LLC Owner/President	0.20%	N/A	100%
Norman Kahle Kalida, OH	Businessman	Director	Director	Kahle Supply & Feed Mill, Inc President Putman Pig, Inc President	0.568%	N/A	70% N/A
James Michls Fort Jennings, OH	Farmer	Vice Chaiman	Vice Chairman	Michls Brothers Partnership	1.187%	N/A	ΝΆ
Lawrence Schimmoeller Fort Jennings, OH	Banker	Director, President, CEO	Director, President, CEO		0.279%	N/A	N/A
William Wildenbaus	Attomev	Chairman	Chairman	Leopold & Wildenhaus -	2.64%	N/A	N/A 50%
Ottawa, OH Cheryl McKee  Cheryl McKee	Banker	Director Treasurer Secretary	Director  Cashier, Secretary  Director	Partner	1.58%	N/A	N/A
rottoemmgs, orr		) consists of					