

Board of Governors of the Federal Reserve System

FEDERAL RESERVE BANK
 OF CLEVELAND



2015 JUN 29 A 10:34

Annual Report of Holding Companies—FR Y-6
 STATISTICS & ANALYSIS
 DEPARTMENT

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Timothy E. Barnes

Name of the Holding Company Director and Official
President/CEO

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

[Signature]
 Signature of Holding Company Director and Official

03/19/2015
 Date of Signature

For holding companies *not* registered with the SEC—
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 2955300
 C.I. _____

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2014

Month / Day / Year

None

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address
Hometown Bancshares Inc.

Legal Title of Holding Company

P.O. Box 1323

(Mailing Address of the Holding Company) Street / P.O. Box

Corbin KY 40702-1323
 City State Zip Code

1030 Cumberland Falls Hwy

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Andrew O. Davis Asst. VP
 Name Title

6065262730

Area Code / Phone Number / Extension

6062580218

Area Code / FAX Number

adavis@ahometownbank.com

E-mail Address

N/A Bank Only

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

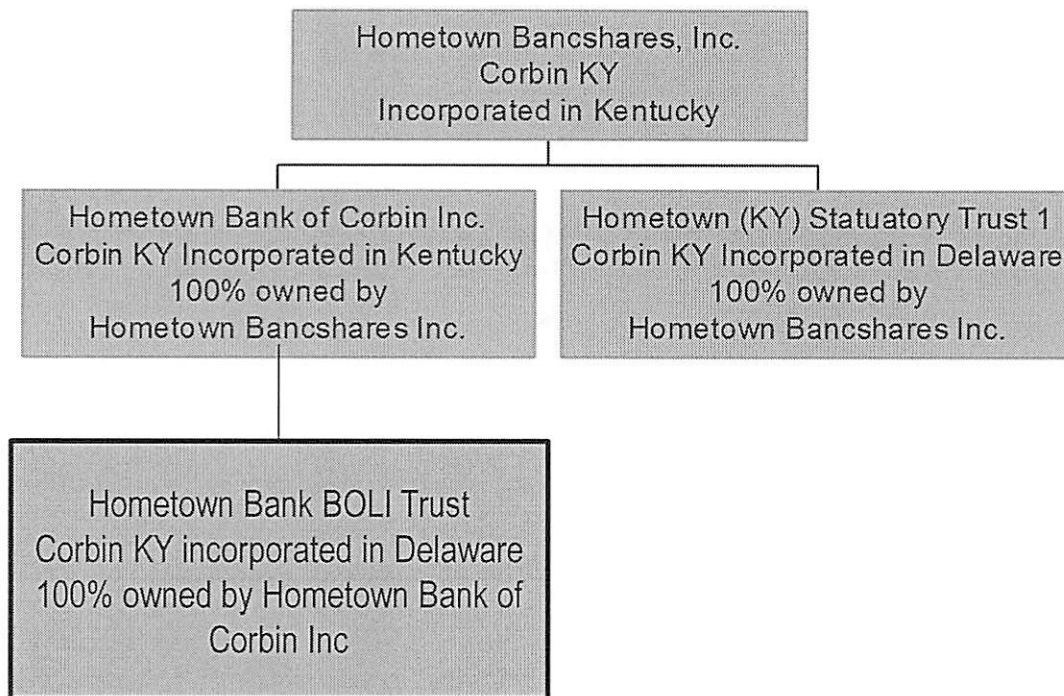
The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

Form FR Y-6
Hometown Bancshares, Inc.
Corbin, KY
December 31, 2014

Report Item

2a. The Organization Chart:



2b. Submitted via email March 19, 2015

Results: A list of branches for your holding company: HOMETOWN BANCSHARES, INC. (2955300) of CORBIN, KY.
The data are as of 12/31/2014. Data reflects information that was received and processed through 01/07/2015.

Reconciliation and Verification Steps

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions

OK: If the branch information is correct, enter 'OK' in the Data Action column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.

Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	2897633	HOMETOWN BANK OF CORBIN INC.	1030 CUMBERLAND FALLS HIGHWAY	CORBIN	KY	40701	WHITLEY	UNITED STATES	80233	0	HOMETOWN BANK OF CORBIN INC.	2897633	
OK		Full Service	3878826	BARBOURVILLE BANKING CENTER	238 CUMBERLAND AVENUE	BARBOURVILLE	KY	40906	KNOX	UNITED STATES	481542	4	HOMETOWN BANK OF CORBIN INC.	2897633	
OK		Full Service	3075522	MASTER STREET BRANCH	501 MASTER STREET	CORBIN	KY	40701	KNOX	UNITED STATES	362304	1	HOMETOWN BANK OF CORBIN INC.	2897633	
OK		Full Service	3465002	OAK GROVE BRANCH	3779 CUMBERLAND FALLS HWY	CORBIN	KY	40701	WHITLEY	UNITED STATES	452975	2	HOMETOWN BANK OF CORBIN INC.	2897633	
OK		Full Service	3675874	LONDON BANKING CENTER	1506 WEST 5TH STREET	LONDON	KY	40741	LAUREL	UNITED STATES	466396	3	HOMETOWN BANK OF CORBIN INC.	2897633	

ANNUAL REPORT OF BANK HOLDING COMPANIES FRY6 12-31-14 (cont.)

Report Item #3(1). Current securities holders with ownership, control or holdings of 5% or more with the power to vote as of fiscal year ending 12-31-14:

Common Stock

Glenn William Hoover II, Corbin, KY, USA	U.S. Citizen	3,000 shares of 59,795 shares outstanding at 12-31-14	5.02%
Mary Walker, Corbin, KY, USA	U.S. Citizen	3,000 shares of 59,795 shares outstanding at 12-31-14	5.02%
Dallas R. Eubanks, Corbin, KY, USA	U.S. Citizen	5,734 shares of 59,795 shares outstanding at 12-31-14	9.59%

Report Item #3(2). None

Report Item #4. Insiders:

First Name	City/Country	Occupation	Title	% of Voting Securities
JOHN COHEA	CORBIN KY [REDACTED] USA	GENERAL MANAGER, PEPSI COLA BOTTLING CO.	DIRECTOR	1.9232%
REBECCA DANIEL	CORBIN KY [REDACTED] USA	HOUSEWIFE	DIRECTOR	4.2311%
DALLAS R EUBANKS	CORBIN KY [REDACTED] USA	OWNER, EUBANKS ELECTRIC & TWO LOCAL RADIO STATIONS	DIRECTOR	9.5894%
MIKE MITCHELL	CORBIN KY [REDACTED] USA	OWNER MITCHELL STONE & CONTRACTOR	DIRECTOR	.9533%
ROBERT TERRELL	CORBIN KY [REDACTED] USA	CONSULTING	DIRECTOR	2.7594%
CHRIS TURNER	CORBIN KY [REDACTED] USA	OFFICE MANAGER, DRS. TURNER, WHITLEY & MORTON	DIRECTOR	1.42%
ROBERT WALKER	CORBIN KY [REDACTED] USA	PEPSI COLA BOTTLING CO.	DIRECTOR	3.0103%
CURT WYATT	CORBIN KY [REDACTED] USA	INSURANCE AGENT	DIRECTOR	1.2961%
BOB HAMMONS	CORBIN KY [REDACTED] USA	ATTORNEY	CHAIRMAN	1.8396%
TIMOTHY BARNES	CORBIN KY [REDACTED] USA	BANK PRESIDENT	PRES/CEO	2.7176%
DONALD ASHLEY	CORBIN KY [REDACTED] USA	BANK EXECUTIVE VP	SEC/TREAS/ COO	2.0069%
JOHN DAVID KING	BARBOURVILLE KY [REDACTED] USA	BANK CHIEF FINANCIAL OFFICER	CFO	.5853%
SONYA GROVE	CORBIN KY [REDACTED] USA	BANK CHIEF OPERATIONS OFFICER	VP/ASST SEC	0%
ANDREW O. DAVIS	CORBIN KY [REDACTED] USA	BANK CONTROLLER	ASST. VP	0.05%