

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Mickey C. Schwarzbek

Name of the Holding Company Director and Official

President/CEO

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

[Signature]
Signature of Holding Company Director and Official

02/21/2017

Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:

- ☒ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID 2705680
C.I. _____

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2016

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

SHERWOOD BANC CORPORATION

Legal Title of Holding Company

105 N HARRISON STREET PO BOX 4546

(Mailing Address of the Holding Company) Street / P.O. Box

SHERWOOD

OH

43556

City

State

Zip Code

105 N HARRISON STREET

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Mickey C. Schwarzbek

President/CEO

Name

Title

419-899-2111

Area Code / Phone Number / Extension

419-899-4535

Area Code / FAX Number

mickey.schwarzbek@sherwoodstatebank.com

E-mail Address

www.sherwoodstatebank.com

Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission?.....

0=No
1=Yes 0

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report ☐
2. a letter justifying this request has been provided separately..... ☐

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

Not Applicable

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

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(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

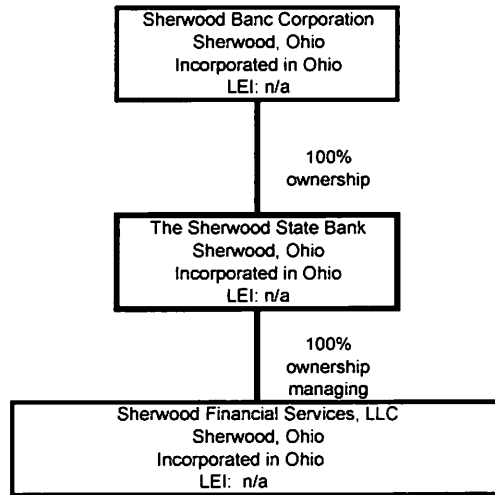
City State Zip Code

Physical Location (if different from mailing address)

Form FR Y-6
Sherwood Banc Corporation
Sherwood, OH
Fiscal Year Ending 12/31/2016

Report Item

- 1: The bank holding company prepares an annual report for the shareholders and is not registered with the SEC. As specified by the Federal Reserve Bank, 3 copies are enclosed.
- 2: Organizational Chart



- 2b: Domestic branch listing provided to the Federal Reserve Bank.

Form FR Y-6
Sherwood Banc Corporation
Sherwood, OH
Fiscal Year Ending 12/31/2016

Report Item 3: Securities Holders

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 12-31-16.		
(1) a Name & Address (City, State, Country)	(1) b Country of Citizenship or Incorporation	(1) c Number and % of Each Class of Voting Securities
John E Moats Trust Bryan, OH	USA	9,800 - 3.50% Common Stock
Mark C Moats Defiance, OH	USA	6,400 - 2.29% Common Stock
Mary Alice Moats Winterhaven, FL	USA	6,508 - 2.02% Common Stock

Shareholders not listed in (3)(1)(a) through 3(1)(c) that had ownership, control or

holdings of 5% or more with power to vote during the fiscal year ending 12-31-16.

N/A

Form FR Y-6
Sherwood Banc Corporation
Sherwood, Ohio
Fiscal Year Ending 12/31/2016

Report Item 4: Insiders

(1) Name & Address (City, State, Country)	(2) Principal Occupation	(3) (a) Title & Position w/ Bank Holding Co	(3) (b) Title & Position w/ subsidiaries	(3)c Title & Position w/ other business	(4) (a) % of voting shares in Bank Holding Co	(4) (b) % of voting shares other subsidiaries	(4) c List names and other companies
James Weaner Defiance, OH USA	Attorney	Director	Director Sherwood State Bank	Partner Weaner, Yoder, Hill & Weber, LTD.	0.140%	n/a	n/a
Lynn Bergman Cecil, OH USA	Retired	Secretary	Secretary Sherwood State Bank	n/a	0.140%	n/a	n/a
John Wirth Sherwood, OH USA	Grocery Store	Chairman of the Board	Chairman of the Board Sherwood State Bank	President Wirth's Supermarket, Inc.	0.380%	n/a	n/a
Mickey Schwarzbek Defiance, OH USA	Sherwood State	President/CEO	President/CEO Sherwood State Bank	n/a	0.340%	n/a	n/a
Edward Yoder Defiance, OH USA	Retired	Director	Director Sherwood State Bank	n/a	0.650%	n/a	n/a
Wesley C. Moats Defiance, OH USA	Auto Dealer	Director	Director Sherwood State Bank	President Mark Moats Ford, Inc.	0.180%	n/a	n/a
Brian Miller Sherwood, OH USA	Sherwood State	Vice President	Vice President Sherwood State Bank	n/a	0.990%	n/a	n/a
Sharon Colley Hicksville, OH USA	Sherwood State	Controller	Controller Security Officer Sherwood State Bank	n/a	0.290%	n/a	n/a
Julie Boehm Hicksville, OH USA	Sherwood State	Vice President Internal Auditor	Vice President Internal Auditor Sherwood State Bank	n/a	0.110%	n/a	n/a
Lynette Beardsley Sherwood, OH USA	Sherwood State	Retail Operations Officer	Retail Operations Officer Sherwood State Bank	n/a	0.040%	n/a	n/a
Wanda Edwards Hicksville, OH USA	Sherwood State	BSA Officer	BSA Officer Sherwood State Bank	n/a	0.020%	n/a	n/a
John W. Kost Defiance, OH	Sherwood State	Business Development Officer	Business Development Officer	n/a	0.020%	n/a	n/a

USA			Sherwood State Bank			
Ryan Frederick Defiance, OH USA	Sherwood State	Business Development Officer	Business Development Officer Sherwood State Bank	n/a	0.010%	n/a

Results: A list of branches for your depository institution: **SHERWOOD STATE BANK, THE (ID_RSSD: 546320)**.
 This depository institution is held by **SHERWOOD BANC CORPORATION (2705680)** of **SHERWOOD, OH**.
 The data are as of **12/31/2016**. Data reflects information that was received and processed through **01/10/2017**.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

Actions

OK: If the branch information is correct, enter '**OK**' in the **Data Action** column.

Change: If the branch information is incorrect or incomplete, revise the data, enter '**Change**' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.

Close: If a branch listed was sold or closed, enter '**Close**' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

Delete: If a branch listed was never owned by this depository institution, enter '**Delete**' in the **Data Action** column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter '**Add**' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	546320	SHERWOOD STATE BANK, THE	105 NORTH HARRISON STREET	SHERWOOD	OH	43556	DEFIANCE	UNITED STATES	10421	0	SHERWOOD STATE BANK, THE	546320	
OK		Full Service	2962465	DEFIANCE BRANCH	400 THIRD STREET	DEFIANCE	OH	43512	DEFIANCE	UNITED STATES	358524	1	SHERWOOD STATE BANK, THE	546320	
Add	4/1/2016	Full Service		FAYETTE BRANCH	121 W MAIN STREET	FAYETTE	OH	43521	FULTON	UNITED STATES		3	SHERWOOD STATE BANK, THE	546320	
OK		Full Service	3636174	RIDGEVILLE CORNERS BRANCH	20478 US HIGHWAY 6	RIDGEVILLE CORNERS	OH	43555	HENRY	UNITED STATES	359905	2	SHERWOOD STATE BANK, THE	546320	