

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This report is required by law: Section 5(c)(1) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)); section 10(b)(2) of the Home Owners' Loan Act (12 U.S.C. § 1467a(b)(2)); sections 102(a)(1), 165, and 618 of the Dodd-Frank Wall Street Reform and Consumer Protection Act (12 U.S.C. §§ 5311(a)(1), 5365, and 1850a(c)(1)); and sections 8(a) and 13(a) of the International Banking Act of 1978 (12 U.S.C. §§ 3106(a) and 3108(a)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2023

Month / Day / Year

Reporter's Name, Street, and Mailing Address

Hometown Bancshares, Inc.

Legal Title of Holding Company

P.O. Box 145

(Mailing Address of the Holding Company) Street / P.O. Box

Middlebourne

WV

26175

City

State

Zip Code

103 Dodd Street

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Tammy Waggoner

EVP/CFO

Name

Title

304-652-3531

Area Code / Phone Number / Extension

304-652-1691

Area Code / FAX Number

twaggoner@hometownbanc.com

E-mail Address

N/A

Address (URL) for the Holding Company's web page

I, Tammy Waggoner

Name of the Holding Company Director and Official

EVP/CFO

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.


 Signature of Holding Company Director and Official

03/27/2023

Date of Signature

For Federal Reserve Bank Use Only

RSSD ID _____

C.I. _____

Is confidential treatment requested for any portion of this report submission?	0=No 1=Yes	<input type="checkbox"/> <input checked="" type="checkbox"/>
In accordance with the General Instructions for this report (check only one),		
1. a letter justifying this request is being provided along with the report		<input type="checkbox"/>
2. a letter justifying this request has been provided separately ...		<input type="checkbox"/>
NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."		

Report Item 1: Annual Report to Shareholders

For holding companies not registered with the SEC, indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
 will be sent under separate cover
 is not prepared

Checklist

The checklist below is provided to assist the holding company in filing all the necessary responses and verifying changes from the prior year to the various report items. The completed checklist should be submitted with the report. Please see section A of the General Instructions for additional guidance.

Verification of Changes

All Reporters must respond to the following questions by checking the Yes or No box below, as appropriate.

Did the holding company have changes to any reportable FR Y-6 items (2a, 2b, 3, or 4) from the prior year?

- Yes No

If checked Yes, complete the remaining checklist for Report Items 2a, 2b, 3, and 4. For each Report Item, indicate whether there are changes from the prior year by checking Yes or No below. See section A of the General Instructions for additional information.

Report Item 2a: Organization Chart

- Yes No

If checked Yes, the Reporter must submit the organization chart as specified in Report Item 2.a instructions.

Report Item 2b: Domestic Branch Listing

- Yes No

If checked Yes, the Reporter must submit the domestic branch listing as specified in Report Item 2.b instructions.

Report Item 3: Securities Holders

- Yes No

If checked Yes, the Reporter must submit the information as specified in Report Item 3 instructions.

Report Item 4: Insiders

- Yes No

If checked Yes, the Reporter must submit the information as specified in Report Item 4 instructions.

Form FR Y-6
Hometown Bancshares, Inc.
Middlebourne, WV
Year Ending December 31, 2023

1. Report Item

- a. The BHC is not required to file Form 10-K with SEC.
- b. The BHC's audited financial statements are used as its annual report to shareholders. Copies will be sent under separate cover.

ITEM 3.

(1) Current Shareholders holding or owning 5% or more as of 12/31/2023

(a) Name, City, State, County	(b) Citizenship	(c) No. Shares / Pct. Owned	
Hometown Bancshares Inc., 401-K Profit Sharing Plan Middlebourne, WV USA	USA	10,816	12.30% Common Stock
Timothy R. Aiken Middlebourne, WV USA	USA	6,849	*7.79% Common Stock includes 4,649 shares held in company ESOP
Gary A. and Penny K. Midcap Middlebourne, WV USA	USA	4,902	5.57% Common Stock

(2) Shareholders (not listed above) who owned or held 5% or more during 2023.

NONE

ITEM 4.

(1) Name & City, State, Country	(2) Principal Occupation (other than with BHC)	(3)(a) Title/Position with BHC	(3)(b) Title/Position with Sub	(3)(c) Title/Position other Business	(4)(a) PCT Voting Shares in BHC	(4)(b) % of voting shares in Sub	(4)(c) Other Companies which 25% or more voting securities held
Timothy R. Aiken Middlebourne, WV USA	N/A	President & Director	President, CEO & Director (Union Bank Inc.) President (U.B. Financial Services)	N/A Member	7.79%*	NA	Timothy R. Aiken Trust (100%) Gamchange Farms, LLC (25%)
Jeffrey A. Davis Middlebourne, WV USA	Treasurer Tyler County Board of Education	Director	Director (Union Bank Inc.)	N/A Member	2.23%	NA	N/A Gamehenge Farms, LLC (25%)
Kenneth R. Mason Alma, WV USA	Oil & Gas Exploration & Production	Director	Director (Union Bank Inc.)	President/ Drilling Appalachian Corp President/DAC Energy, LLC President/Summerhill Farms VP/Acropolis	4.59%	NA	Drilling Appalachian Corp. (100%) DAC Energy, LLC (100%) Summer Hill Farms (51%) Acropolis (50%)
Patrick L. Morris Sistersville, WV USA	Retail Grocer	Director	Director (Union Bank Inc.)	President Sistersville Foods, LLC President-Curby's Inc. President-Packys Placc LLC	4.25%	NA	Sistersville Foods, LLC (100%) Curby's Inc. (100%) Packys Place LLC (100%)
Charles Richard Neale Jr Parkersburg, WV USA	Tow Boat Owner/Operator	Director	Director (Union Bank Inc.)	President-Briscoe Run Transportation Co Inc. Member-WV Towboats LLC	1.89%	NA	Briscoe Run (100%) WV Towboats, LLC (50%)

			Member-Third Coach, LLC			Third Coach, LLC (50%)	
Mark D. Woodburn Williamstown, WV USA	Oil & Gas Property Manager	None	Director (Union Bank Inc.)	Member	.11%	NA	County Roads Minerals, LLC (33.33%)
Tammy Waggoner New Martinsville, WV USA	Position w/ Sub	Director	Sec/Treasurer EVP & CFO Director (Union Bank Inc.)	N/A	.40%*	N/A	N/A
Robert Feldmeier Jr. New Martinsville, WV USA	Manager Health, Safety and Environment, Westlake Chemical	Director	Director (Union Bank Inc.)	N/A Member	.12%	N/A	N/A Gamchange Farm, LLC (25%)
Robert Bolin Ellenboro, WV USA	Position w/Sub	Asst. Sec.	Sr. Vice President/ Compliance Officer	Member	.14%*	N/A	WB Properties I.L.C. (95%)
Lori L Wilson-Poling	Position w/Sub	None	Sr. Vice President/ Branch Administrator	N/A	.13%*	N/A	N/A
Hometown Bancshares Inc., 401-K Profit Sharing Plan Middlebourne, WV USA	N/A	N/A	N/A	N/A	12.30%	N/A	N/A

*Includes ESOP shares

**NOTE: None of the above directors and officers have an ownership interest in any subsidiaries or other affiliates.