#### Board of Governors of the Federal Reserve System



# Annual Report of Holding Companies—FR Y-6

### Report at the close of business as of the end of fiscal year

This report is required by law: Section 5(c)(1) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)); section 10(b)(2) of the Home Owners' Loan Act (12 U.S.C. § 1467a(b)(2)); sections 102 (a)(1), 165, and 618 of the Dodd-Frank Wall Street Reform and Consumer Protection Act (12 U.S.C. §§ 5311(a)(1), 5365, and 1850a(c)(1)); and sections 8(a) and 13(a) of the International Banking Act of 1978 (12 U.S.C. §§ 3106(a) and 3108(a)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

#### I, Thomas Bailey

Name of the Holding Company Director and Official

Director, President & Chief Executive Officer

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official 06/23/2023

Date of Signature

For Federal	Reserve	Bank Use	Only

RSSD ID \_\_\_\_\_

Date of Report (top-tier holding company's fiscal year-end): March 31, 2023

Month / Day / Year

Reporter's Name, Street, and Mailing Address

## Mutual Holding Company of Western Pennsylvania

Legal Title of Holding Company

411 McMurray Road

(Mailing Address of the Holding Company) Street / P.O. Box

Bethel Park PA

City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Daniel Lutz VP-Senior Controller

Name 412-409-9100, ext 269

412-409-9100, ext 209

Area Code / Phone Number / Extension

412-308-2097

Area Code / FAX Number

dlutz@brentwoodbank.com

E-mail Address

N/A

Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission?.....

0=No 1=Yes 0

15102

In accordance with the General Instructions for this report (check only one),

- 2. a letter justifying this request has been provided separately ...

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential"

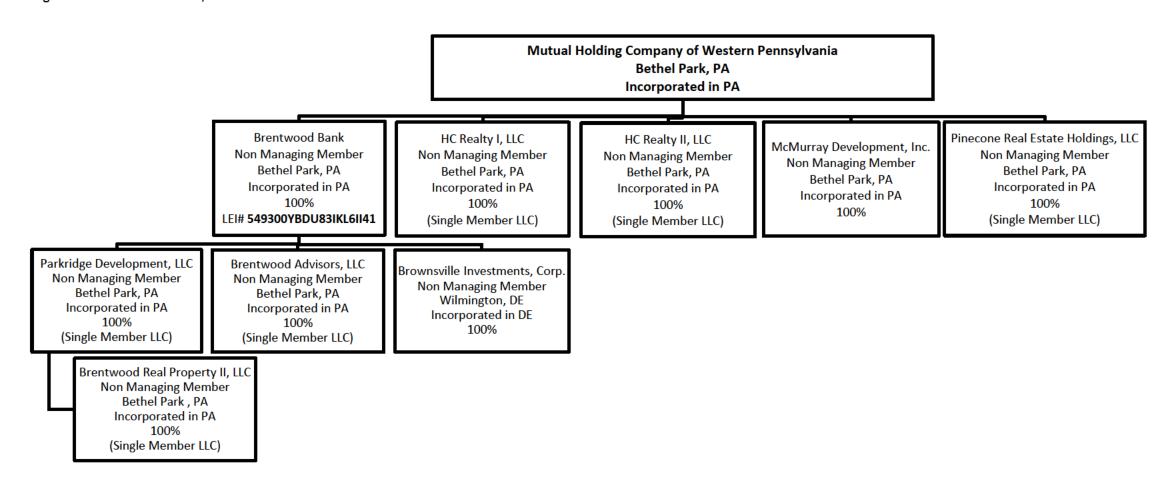
Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

Report Item 1: Annual Report to Shareholders
For holding companies not registered with the SEC, indicate status of Annual Report to Shareholders:
is included with the FR Y-6 report
☐ will be sent under separate cover
is not prepared
Checklist
The checklist below is provided to assist the holding company in filing all the necessary responses and verifying changes from the private to the various report items. The completed checklist should be submitted with the report. Please see section A of the General Instructions for additional guidance.
Verification of Changes
All Reporters must respond to the following questions by checking the Yes or No box below, as appropriate.
Did the holding company have changes to any reportable FR Y-6 items (2a, 2b, 3, or 4) from the prior year?
¥ Yes □ No
If checked Yes, complete the remaining checklist for Report Items 2a, 2b, 3, and 4. For each Report Item, indicate whether there are changes from the prior year by checking Yes or No below. See section A of the General Instructions for additional information.
Report Item 2a: Organization Chart
¥ Yes □ No
If checked Yes, the Reporter must submit the organization chart as specified in Report Item 2.a instructions.
Report Item 2b: Domestic Branch Listing
☐ Yes 🕱 No
If checked Yes, the Reporter must submit the domestic branch listing as specified in Report Item 2.b instructions.
Report Item 3: Securities Holders
☐ Yes 🗷 No
If checked Yes, the Reporter must submit the information as specified in Report Item 3 instructions.
Report Item 4: Insiders
▼ Yes □ No
If checked Yes, the Reporter must submit the information as specified in Report Item 4 instructions.

# Form FR Y-6 Mutual Holding Company of Western Pennsylvania Bethel Park, PA Fiscal Year Ending March 31, 2023

## Report Item

- 1: Annual Report to Shareholders The Mutual Holding Company of Western Pennsylvania is not registered with the SEC. Refer to the annual report included with this filing.
- 2a: Organization Chart \*LEI is n/a unless noted



## Form FR Y-6

# Mutual Holding Company of Western Pennsylvania Bethel Park, PA

# Fiscal Year Ending March 31, 2023

## 4. Insiders

(1) Name, City, State, Country	(2) Principal Occupation If other than with Holding Company	(3a) Title & Position With Holding Company	(3b) Title & Position With Subsidiaries (include names of subsidiaries)	(3c) Title & Position With Other Businesses (include names of other businesses)	(4a) Percentage of Voting Shares in Holding Company	(4b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting shares held
Richard W. Talarico, Bethel Park, PA USA	Partner of a private investment and management company (Hawthorne Group)	Chairman of the Board, Director	Director (Brentwood Bank)	Partner (Hawthorne Group) Director (Jefferson Regional Foundation) Director (Jefferson Hospital) Director (Allegheny Health Network)	N/A	N/A	N/A
William G. Batz, Pittsburgh, PA USA	Retired	Director	Director (Brentwood Bank)	N/A	N/A	N/A	N/A
Gordon M. Edwards, McMurray, PA USA	Treasurer of lumber and building supply company (Brookside Lumber & Supply Co, Inc.)	Director	Director (Brentwood Bank)	Treasurer (Brookside Lumber & Supply Co, Inc.)	N/A	N/A	Brookside Lumber & Supply Co, Inc. (25%)
Ronald E. Hobbs, Lake Mary, FL USA	Retired	Director	Director (Brentwood Bank)	N/A	N/A	N/A	N/A
Tracy L. Klink, Bethel Park, PA USA	Managing Director of a business intelligence firm (Klink and Company, Inc.)	Director	Director (Brentwood Bank)	Managing Director (Klink and Company, Inc.)	N/A	N/A	N/A
Charles R. Modispacher, Pittsburgh, PA USA	Retired	Director	Director (Brentwood Bank)	N/A	N/A	N/A	N/A
Mark E. Nelson Aliquippa, PA USA	Transportation coordination (Masonic Village at Sewickley)	Director	Director (Brentwood Bank)	N/A	N/A	N/A	N/A
Edward A. Nicholson, Venetia, PA USA	Retired	Director	Director (Brentwood Bank)	N/A	N/A	N/A	N/A

(1) Name, City, State, Country	(2) Principal Occupation If other than with Holding Company	(3a) Title & Position With Holding Company	(3b) Title & Position With Subsidiaries (include names of subsidiaries)	(3c) Title & Position With Other Businesses (include names of other businesses)	(4a) Percentage of Voting Shares in Holding Company	(4b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting shares held
Joshua A. Pollard Pittsburgh, PA USA	Managing Partner, President & CEO of a private equity firm (Omicelo)	Director	Director (Brentwood Bank)	Managing Partner, President & CEO (Omicelo LLC) Officer (Omicelo Investments LLC) Officer (Omicelo Real Estate LLC) Officer (Omicelo Health Inc.) Officer (Omicelo RE II LP) Officer (Omicelo Construction Group LLC) Officer (Ephraim Analytics LLC) Officer (Omicelo Development LLC) Officer (Omicelo Fund II LLC) Officer (Tulpehocken GP LLC) Officer (Mosaic Berks GP LLC) Officer (908 Bryn Mawr LLC) Officer (1109 Arlington LLC) Officer (1202 Wood LLC) Officer (East Baltimore Investments II LLC) Officer (East Baltimore Investments III LLC) Officer (East Baltimore Investments III LLC) Officer (Figous Properties LLC) Officer (Mosaic Berks LP) Officer (Omicelo RE I LP) Officer (Pigtown Portfolio II LLC) Officer (Tulpehocken Philadephia LP) Officer (Satellite Properties LLC) Director (Ryan Shazier Fund for Spinal Rehabilitation) Director (Omicelo Cares Inc.)	N/A	N/A	Omicelo LLC (84.5%) Omicelo Investments LLC (51%) Omicelo Real Estate LLC (51%) Omicelo Health Inc. (51%) Omicelo RE II LP (42.3%) Omicelo Construction Group LLC (84.7%) Ephraim Analytics LLC (85.5%) Omicelo Development LLC (84.5%) Omicelo Fund II LLC (84.5%) Officer, Tulpehocken GP LLC (63.6%) Officer, Mosaic Berks GP LLC (63.4%)

(1) Name, City, State, Country	(2) Principal Occupation If other than with Holding Company	(3a) Title & Position With Holding Company	(3b) Title & Position With Subsidiaries (include names of subsidiaries)	(3c) Title & Position With Other Businesses (include names of other businesses)	(4a) Percentage of Voting Shares in Holding Company	(4b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting shares held
Anthony L. Zimmer, Bethel Park, PA USA	President of a printing company (Bethel Park Printing, Inc.)	Director	Director (Brentwood Bank)	President (Bethel Park Printing, Inc.)	N/A	N/A	Bethel Park Printing, Inc. (52%)
Thomas Bailey Bethel Park, PA USA	Director, President & CEO (Brentwood Bank)	Director, President & CEO	Director, President & CEO (Brentwood Bank) Director & President (McMurray Development, Inc.	Director (Federal Home Loan Bank of Pittsburgh)	N/A	N/A	N/A
Steven Wolk Mars, PA USA	Executive Vice President & COO, Treasurer (Brentwood Bank)	Vice President & Treasurer	Executive Vice President & COO, Treasurer (Brentwood Bank)  Secretary & Manager (HC Realty I, LLC)  Secretary & Manager (HC Realty II, LLC)  President & Manager (Pinecone Real Estate Holdings, LLC)	N/A	N/A	N/A	N/A
Shawn Proper Grove City, PA USA	Senior Vice President & Chief Banking Officer, Secretary (Brentwood Bank)	Vice President & Secretary	Senior Vice President & Chief Banking Officer, Secretary (Brentwood Bank)  President & Manager (HC Realty I, LLC)  President & Manager (HC Realty II, LLC)  Director & Secretary (McMurray Development, Inc.	Director (Proper Iron Works)	N/A	N/A	N/A